

01-03-02

Atty. Docket No.: 17633/1235

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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application of: Habener, et al
Serial No.: 09/963,875
Filed: September, 26, 2001
Entitled: Stem Cells and Islets of Langerhans
and Their Use in Treating Diabetes
Mellitus.

Examiner Not Yet Assigned
Group Art Unit: Not Yet Assigned
Conf. No.: Not Yet Assigned

CERTIFICATE OF MAILING UNDER 37 CFR 1.10

I hereby certify that the paper (and any paper or fee referred to as being enclosed) is being deposited with the United States Postal Service using Express Mail to Addressee Service, under 37 C.F.R. Section 1.10, **Express Mail Label No. EL326923915US** on this date, December 21, 2001, postage prepaid, in an envelope addressed to Box: Commissioner for Patents, Washington, D.C. 20231.

Kathleen M. Williams

Name of Person Mailing Paper

Signature of Person Mailing Paper

Commissioner for Patents
Washington, D.C. 20231

TRANSMITTAL LETTER

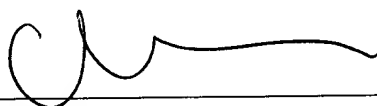
Enclosed for filing in the above-identified patent application, please find the following documents:

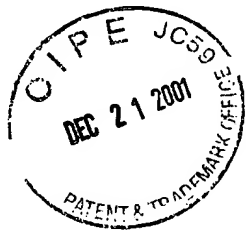
1. Preliminary Amendment with Marked Up Version;
2. Return Post Card.

The Assistant Commissioner of Patents is hereby authorized to charge any additional fees or credit any overpayment to Deposit Account No. 16-0085, Reference No. 17633/1235. A duplicate of this letter is enclosed for that purpose.

Respectfully submitted,

Date: December 21, 2001


Kathleen Williams
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Customer No.: 29933
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Kathleen M. Williams

Name of Person Mailing Paper

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Commissioner for Patents
Washington, D.C. 20231

PRELIMINARY AMENDMENT

Dear Sir:

In the Specification

Please insert the following paragraph at the top of page 1 before **TECHNICAL FIELD OF THE INVENTION** :

This invention claims priority to; US Provisional Application Serial No. 60/169,082 December 6, 1999, US Provisional Application Serial No. 60/215,109 June 28, 2000, US Provisional Application Serial No. 60/238,880 October 6, 2000 and US Patent Application 09/731,261 December 6, 2000.

Applicant respectfully requests entrance of this amendment and states that no new matter is included.

Respectfully submitted,

Date: December 21, 2001

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